PDF2ID® v3.5 Tutorial

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PDF2ID – What is PDF2ID?

- PDF2ID is an InDesign plug-in which Converts PDF and Windows XPS files to editable InDesign CS4-CS6 files.

PDF2ID – What does it do for me?

- PDF2ID allows you to <u>Recover</u>, <u>Reuse</u> and <u>Re-source</u> data stored in PDFs and Windows XPS files into native InDesign format where all data is available as *"<u>LIVE</u>"* InDesign objects and properties.

PDF2ID – What problem does it solve?

- <u>Migrate data from "other" software</u>
  Using PDF2ID you can ***move data from
  older or obsolete software*** to InDesign
  format (*data from MS Publisher*, *FreeHand*,
  Corel Draw to name a few)

PDF2ID – What other problem does it solve?

- ### Recover Lost Data
  Using PDF2ID you can *recover the data* stored in a PDF or Windows XPS if the original InDesign file becomes corrupt or the hard disk crashed - and all that is left is the PDF or XPS file of it.

PDF2ID – Any other problems it solves?

- ## Lost Original File
  Using PDF2ID you can ***reuse and re-source the data stored in files archived*** as PDFs or Windows XPS files where the original source file don't exist.

PDF2ID – Any final problem it addresses?

- <u>Standardize the file type which your clients send you</u>
  If your clients *send you files created in software that you don't have - tell them to send you the PDF*. You can then use PDF2ID to convert it to InDesign!

PDF2ID – Features in a Nutshell 1

- Convert PDFs and Windows XPS to InDesign with Text, Table, Vector graphics and Images as Live and editable data

- Maintain layout consistency between the original PDF and InDesign file

PDF2ID – Features in a Nutshell 2

- Provides full control over the Conversion process to suit your workflow.

- Automate your Workflow and increase your Productivity by eliminating time-consuming and repetitive tasks using PDF2ID!
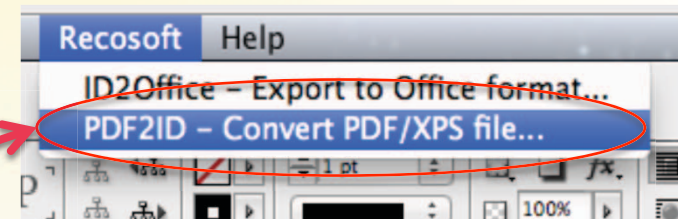
PDF2ID – Converting a PDF/XPS to InDesign

- *Click to See the Demo
  of the software…*

PDF2ID – Convert a PDF/XPS to InDesign 1

As PDF2ID is a plug-in for InDesign it installs an
"***PDF2ID – Convert PDF/XPS File***" command into
the ***Recosoft menu*** of InDesign.

To Convert a PDF file to
InDesign choose the
PDF2ID – Convert PDF/
XPS file command.

PDF2ID – Convert a PDF/XPS to InDesign 2

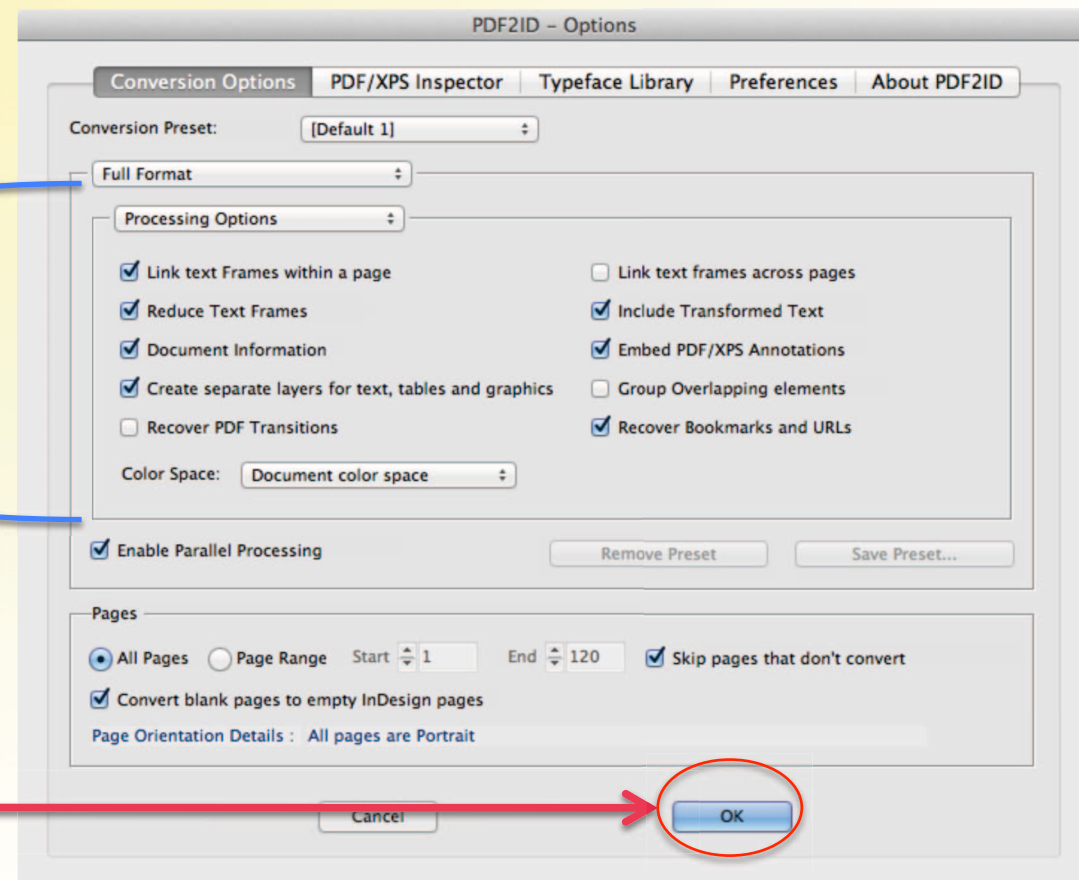At this point the PDF/XPS files dialog appears.

Select a PDF or
Windows XPS file
to Convert

Then click the
Open button
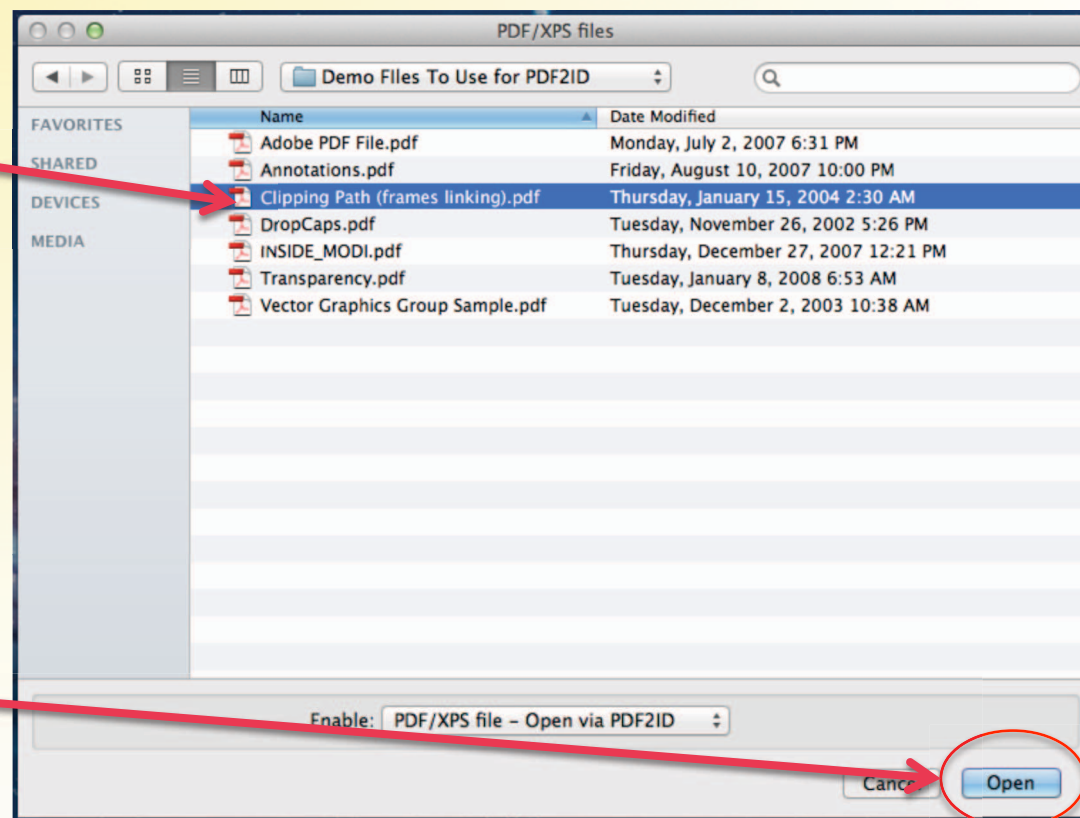
PDF2ID – Convert a PDF/XPS to InDesign 3

The PDF2ID – Options dialog appears

Specify any conversion settings

Then click OK

PDF2ID – Convert a PDF/XPS to InDesign 4

The PDF or XPS file is converted to an editable InDesign file

Original PDF file

Converted to InDesign

PDF2ID - Convert a PDF/XPS to InDesign Summary1

➢Forms paragraphs

➢Links Text frames

➢Creates Tables

➢Recovers Graphics elements and properties (clipping path, gradients and more)

➢Intelligently rebuilds and reconstructs the file

➢With a few clicks you obtain a live, editable InDesign document with the layout maintained.

PDF2ID – Conversion Options 1

- PDF2ID contains many Conversion Options that allow you to refine the conversion process.

PDF2ID – Conversion Options 2

The PDF2ID – Options dialog allows you to specify detailed Conversion Options
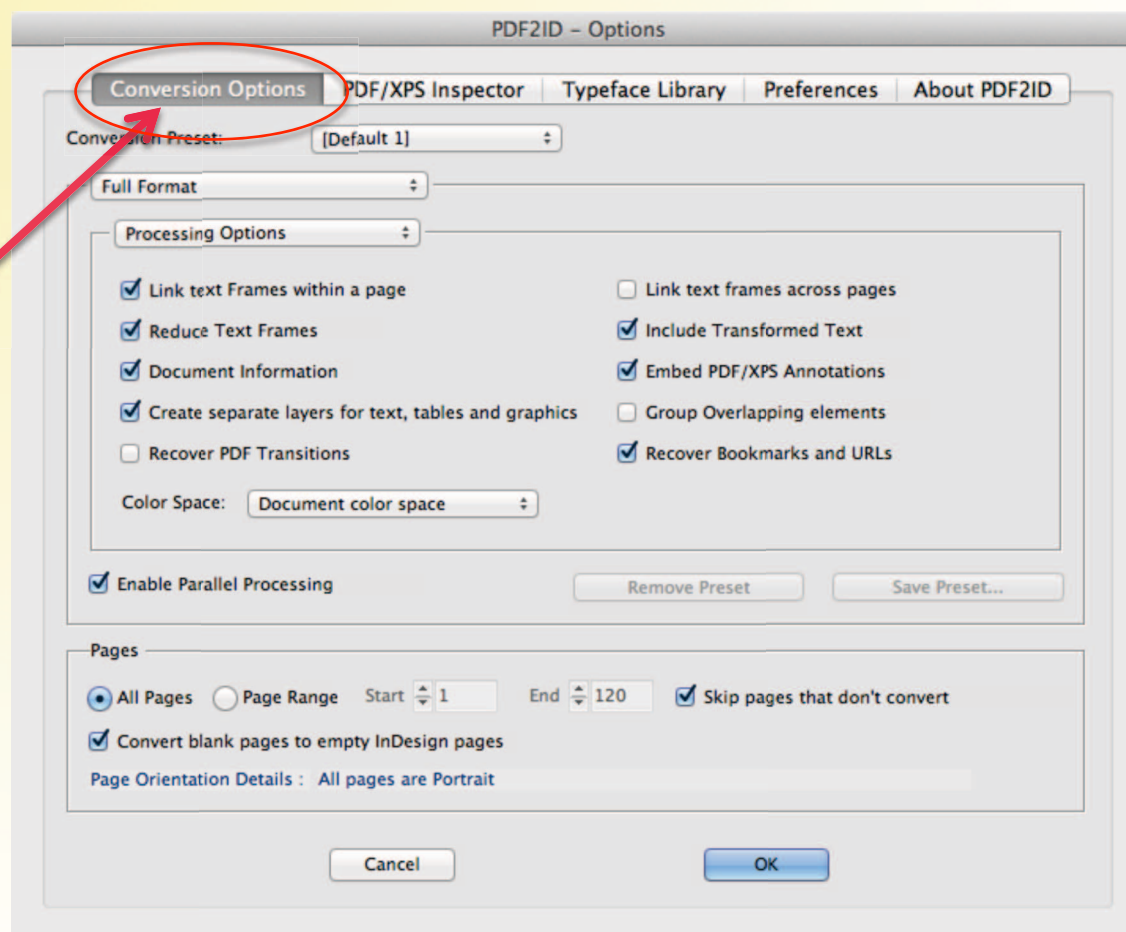
PDF2ID – Conversion Options 3

The Conversion Kind menu allows you to specify what elements of a PDF/XPS file are converted
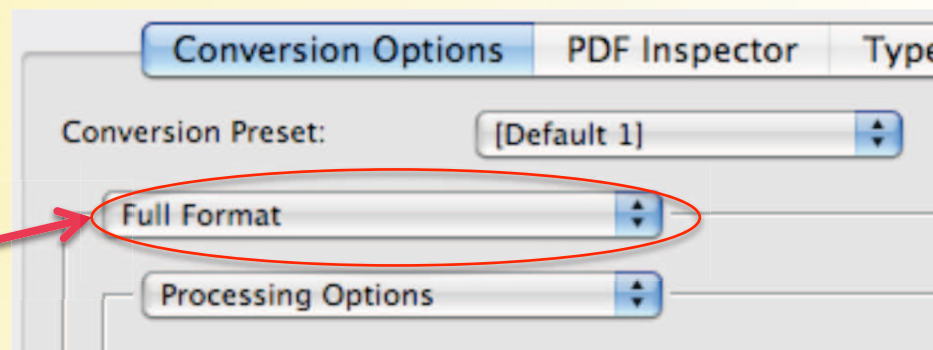
Four basic Conversion Kinds exist
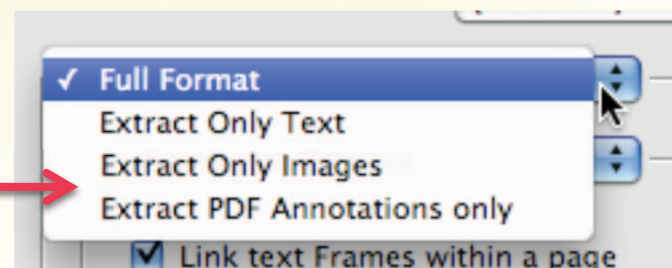
PDF2ID – Conversion Options 4

The table below summarizes the various Conversion Kinds available.
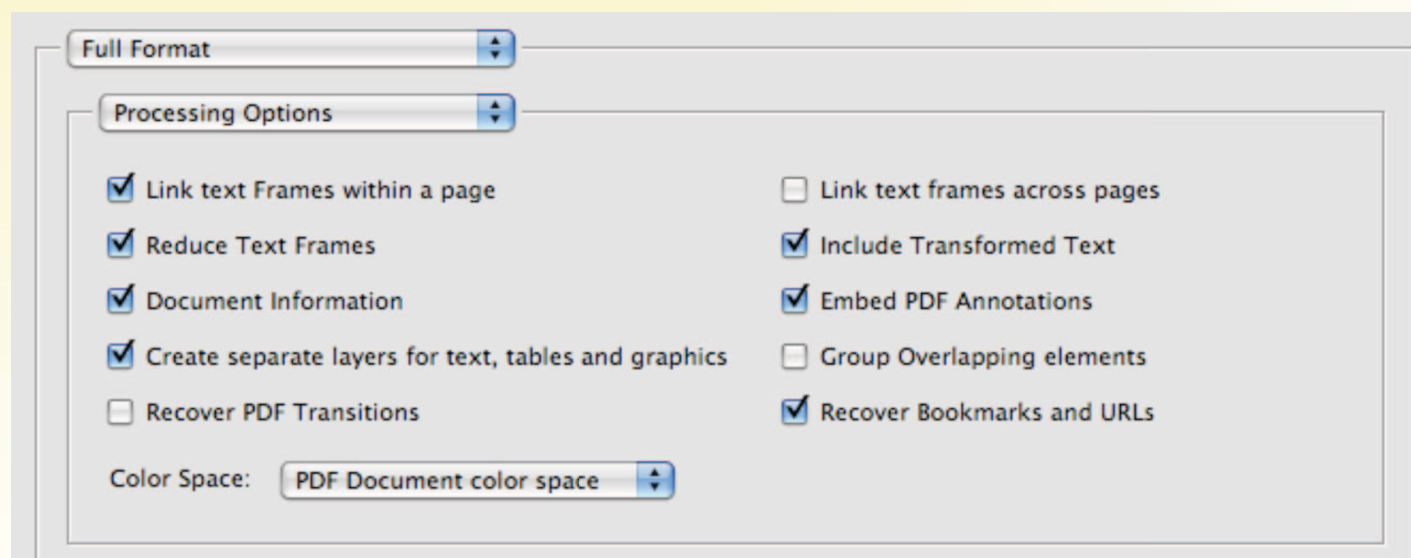
Conversion Kind	What is converted
Full Format	Entire PDF/XPS document is converted
Extract only Text	Only text is converted
Extract only images	Only images are converted
Extract PDF Annotations only	Only annotations are converted

PDF2ID – Conversion Options 5

Every *Conversion Kind* allows you to tailor the conversion output by specifying detailed options.

Conversion options for Full Format

PDF2ID – Conversion Options 6

Conversion options for Extract Only Text

Extract Only Text

Processing Options
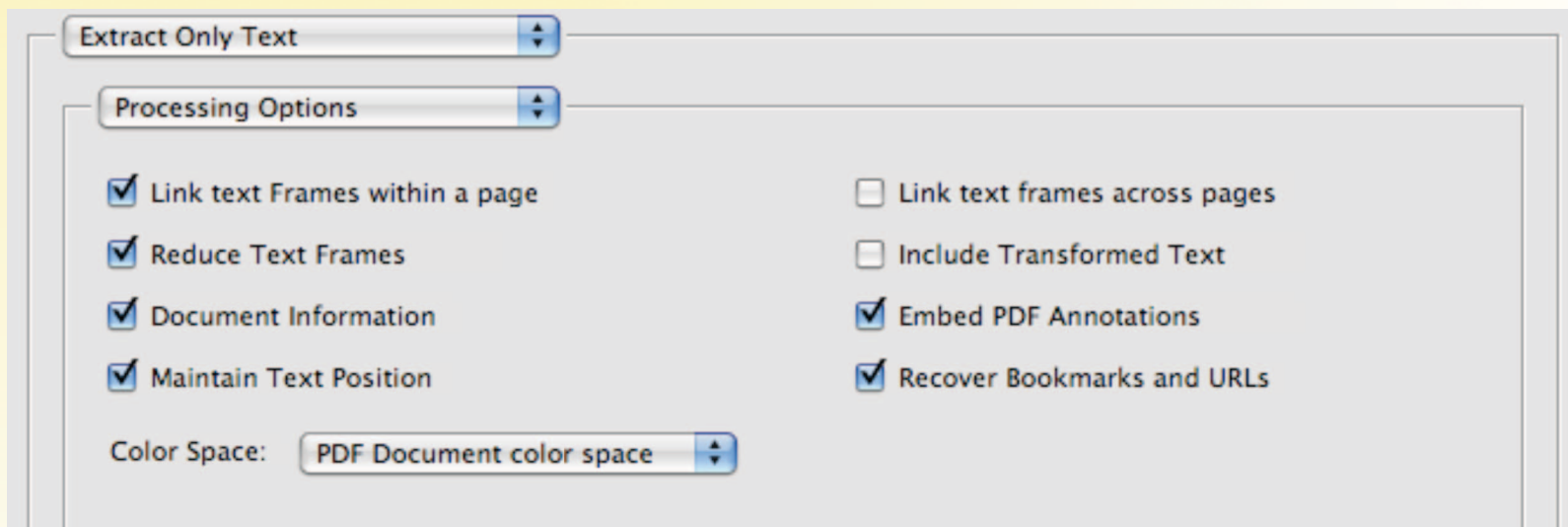
☑ Link text Frames within a page   ☐ Link text frames across pages

☑ Reduce Text Frames   ☐ Include Transformed Text

☑ Document Information   ☑ Embed PDF Annotations

☑ Maintain Text Position   ☑ Recover Bookmarks and URLs

Color Space: PDF Document color space

PDF2ID – Conversion Options 7

Conversion options for Extract Only Images

PDF2ID – Conversion Options 8

Conversion options for Extract PDF/XPS Annotations only

PDF2ID – Conversion Options Summary

■ You have complete control over what to convert and tailor the conversion process to suit your needs.

PDF2ID – Advanced Features

■ PDF2ID offers Advanced features which facilitate the Conversion Process

- Font Substitution and Typeface Library
- PDF/XPS Inspector
- Workflow Automation facilities

PDF2ID – Font Substitution 1

■ One common issue that arises when converting a PDF or XPS file to InDesign is that you may not have the fonts that were used in creating the file.

PDF2ID provides a *"Font Substitution"* mechanism whereby a substitute font can be specified.
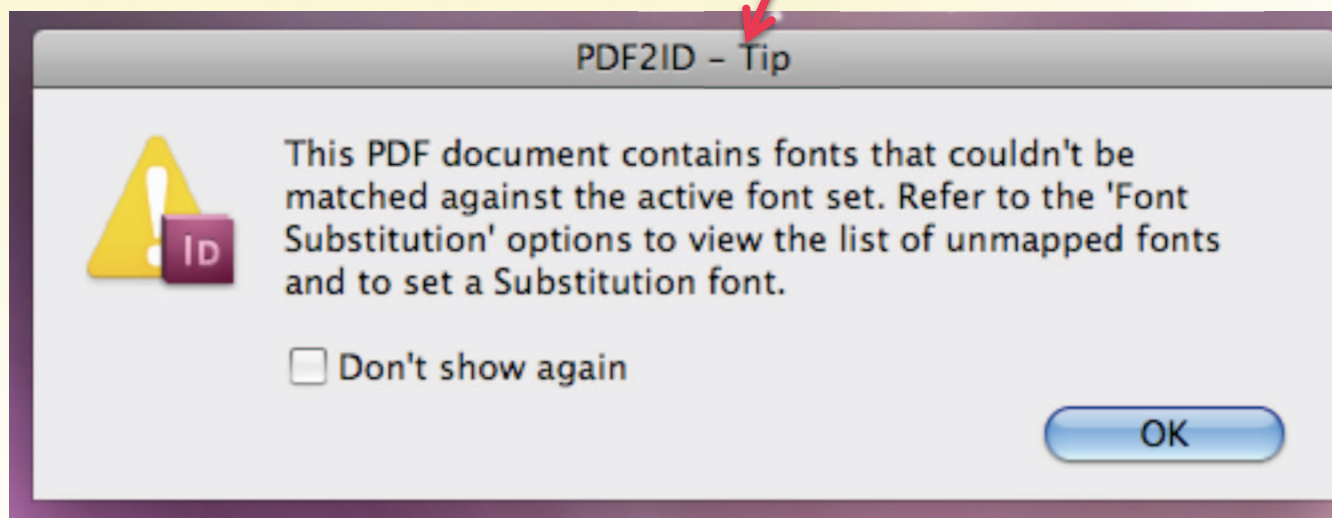

✓ **Full Format**
Extract Only Text
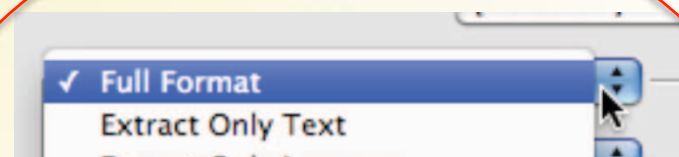
Font Substitution is available for Full Format and Extract only Text
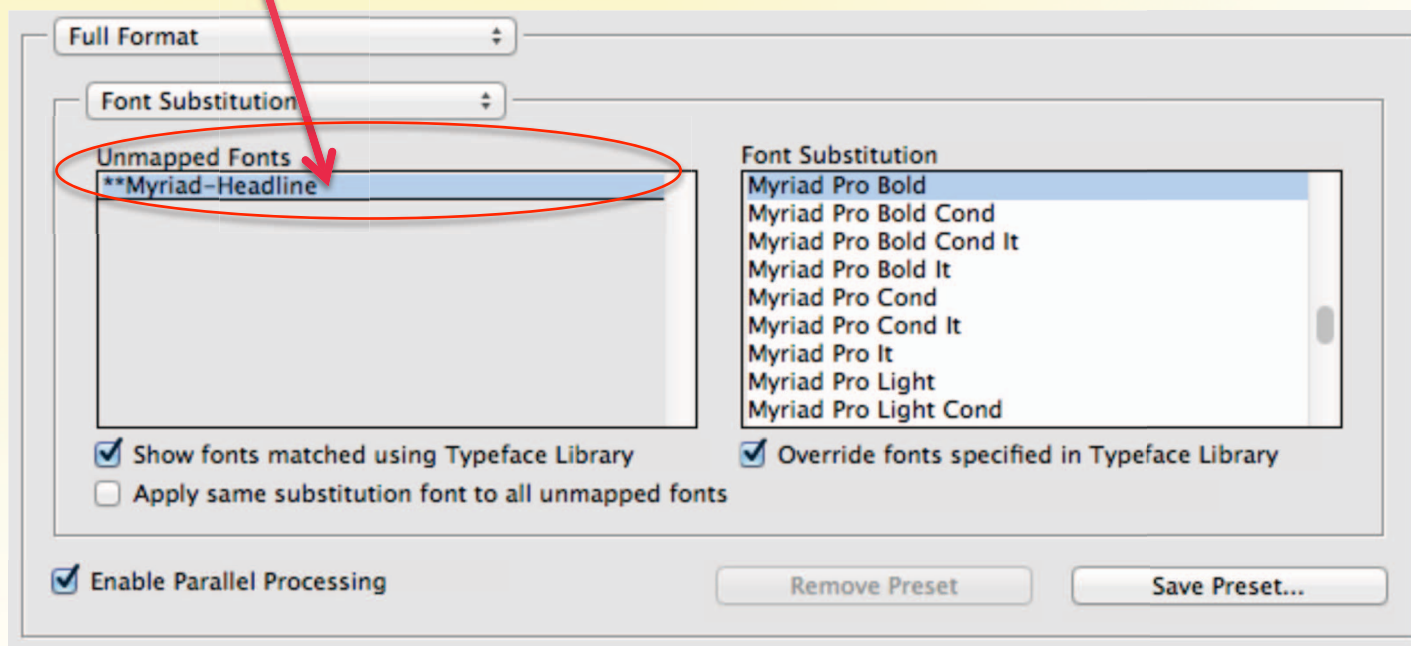
PDF2ID – Font Substitution 2

■ When a PDF or XPS file is chosen for conversion, PDF2ID inspects it and identifies whether it contains fonts that couldn't be matched against what you have in your system. If it detects mismatches a dialog appears indicating this.
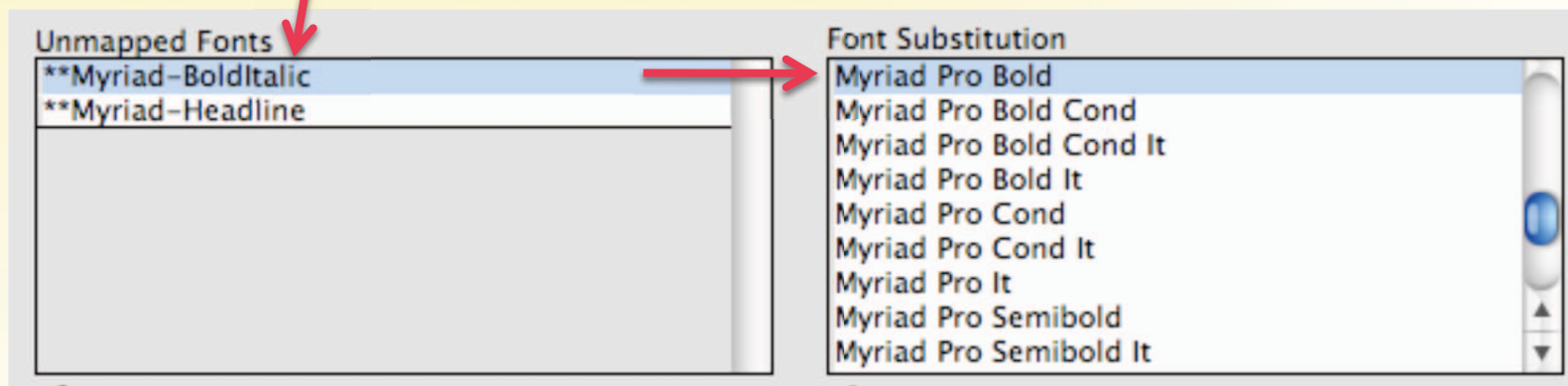
PDF2ID – Font Substitution 3

■ Font substitution is performed via the *Font Substitution panel* which is part of the Conversion Options
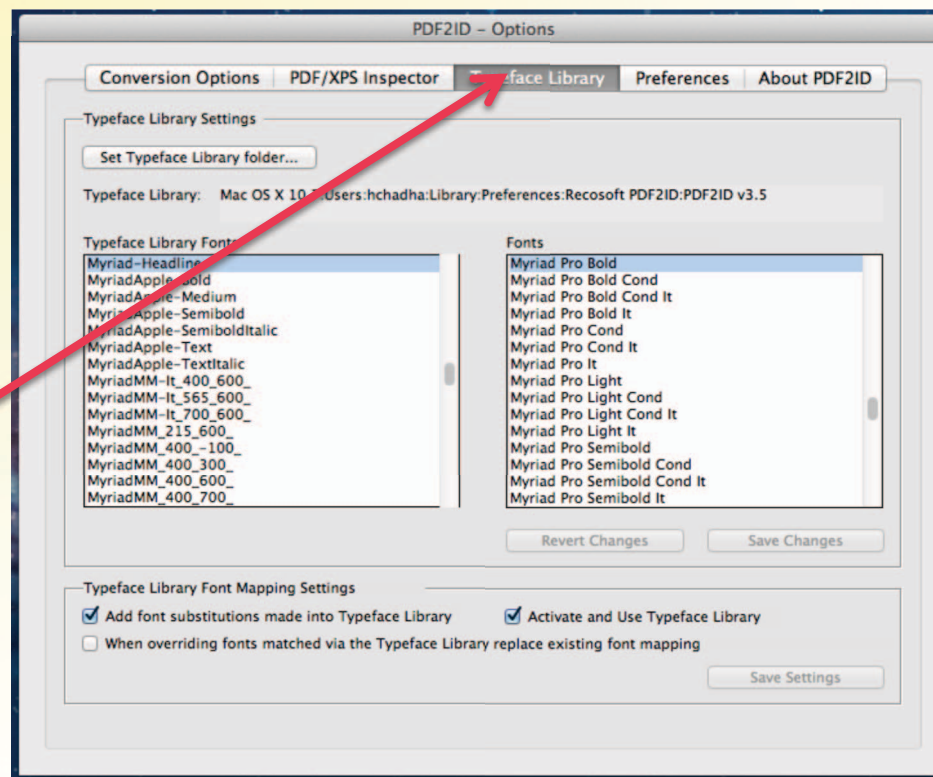
PDF2ID – Font Substitution 4

■ For Every Font that couldn't be matched a substitute can be defined.

PDF2ID – Typeface Library 1

- Every time a Font substitution is made PDF2ID remembers it inside the ***Typeface Library Database*** – thus eliminating the needs to repeat the process.
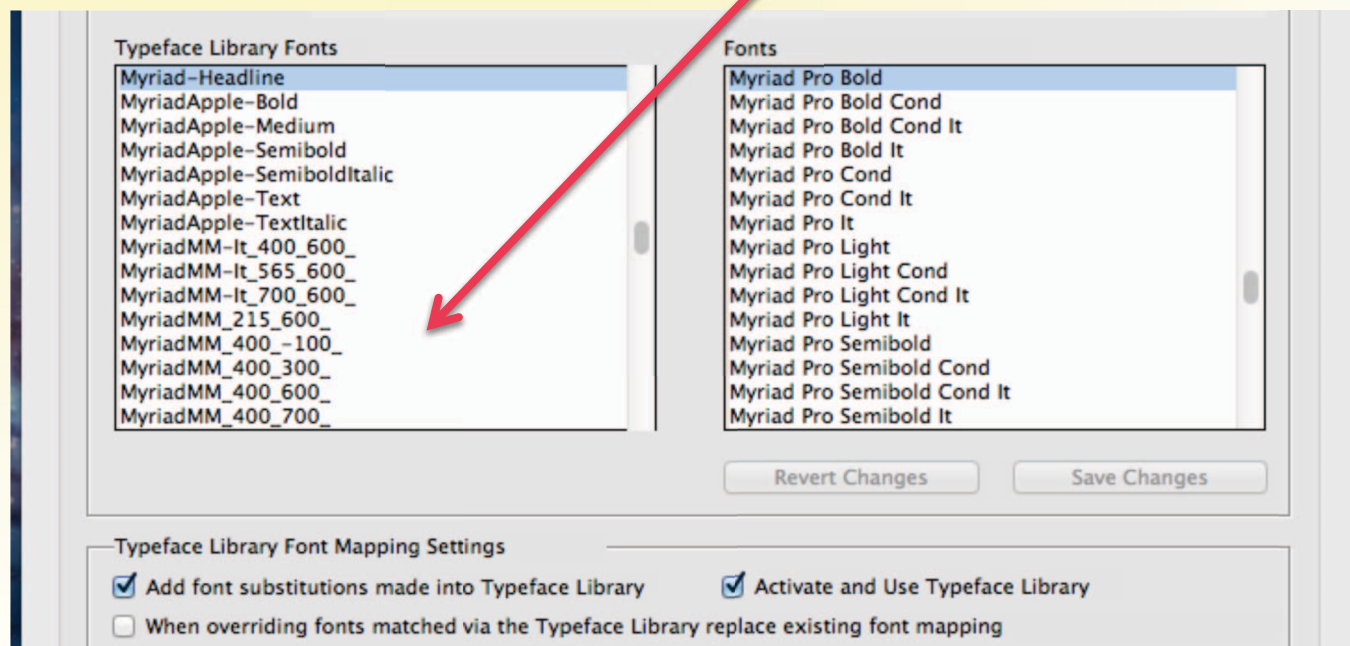
The Typeface Library database is accessed by the Typeface Library panel

PDF2ID – Typeface Library 2

■ The Typeface Library allows you to view the Font substitutions made and provides options to override and customize the workings of *Typeface Library database.*
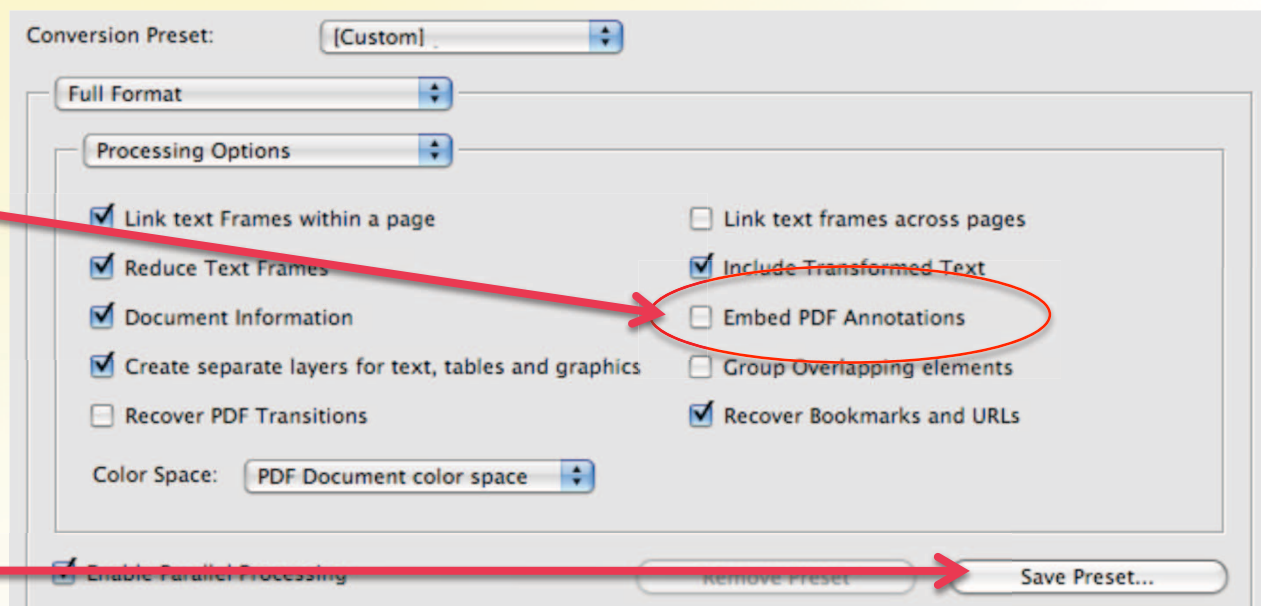
PDF2ID – PDF/XPS Inspector

■ PDF2ID provides a PDF/XPS Inspector which allows you to view valuable information such as Meta-data, the full font information that was used in creating the PDF/XPS.
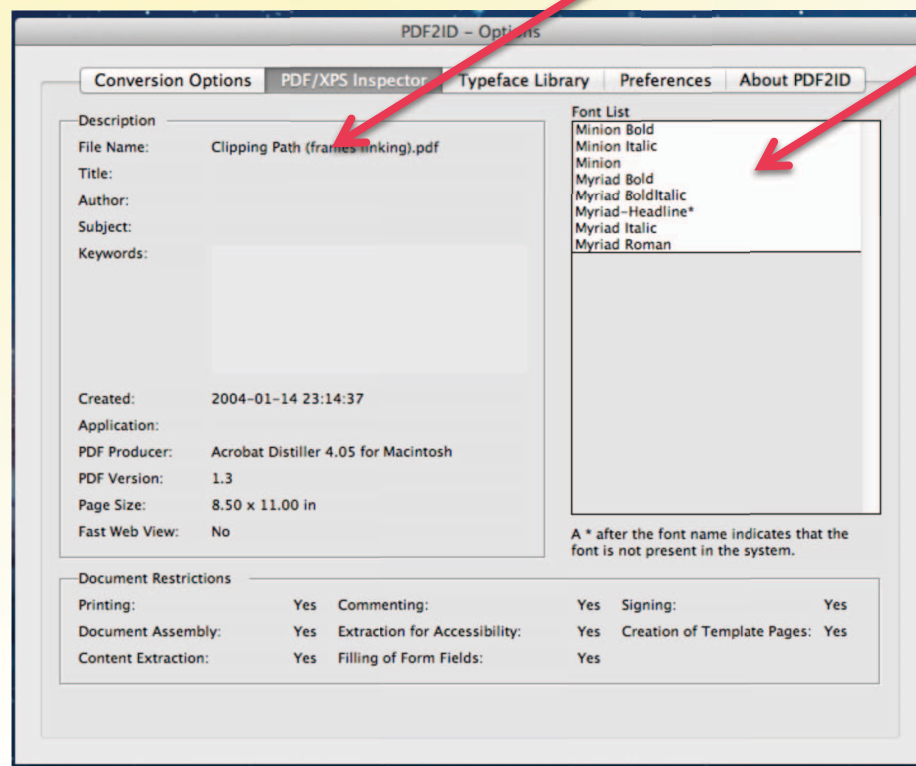
PDF2ID – Automating your Workflow 1

- ■ PDF2ID provides many mechanisms to streamline and automate your workflow

You can define
custom options
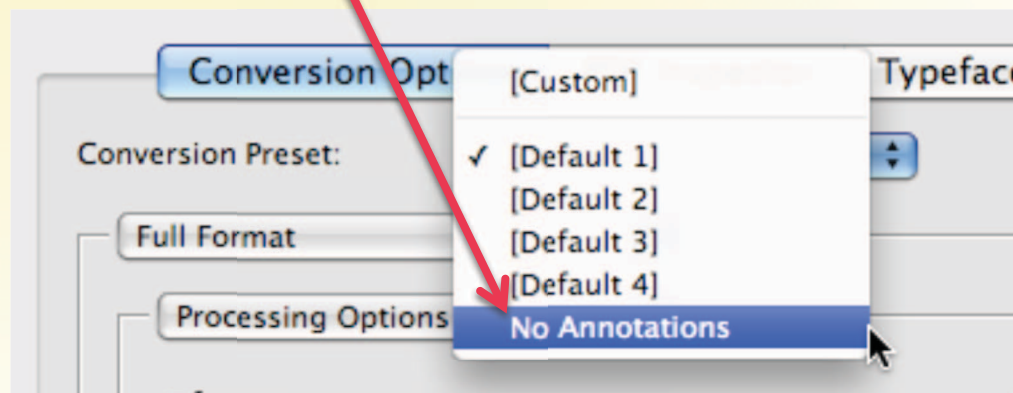
Then Save it

PDF2ID – Automating your Workflow 2
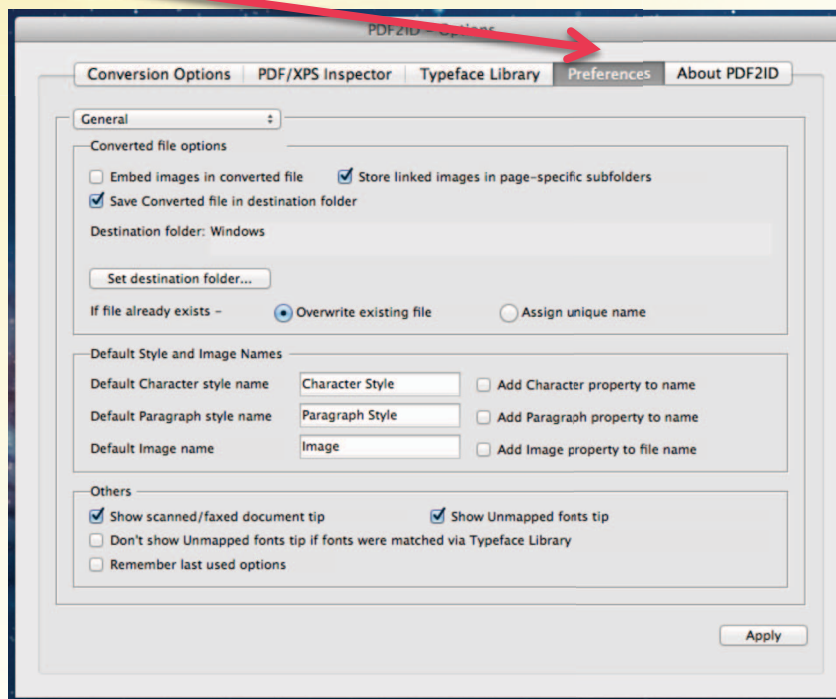
■ Once you save your options a Conversion Preset is made which you can access later without needing to specify it again

PDF2ID – Automating your Workflow 3

■ You can further tailor your requirements via the Preferences panel

PDF2ID – Automating your Workflow 4

■ There are many settings that can be customized
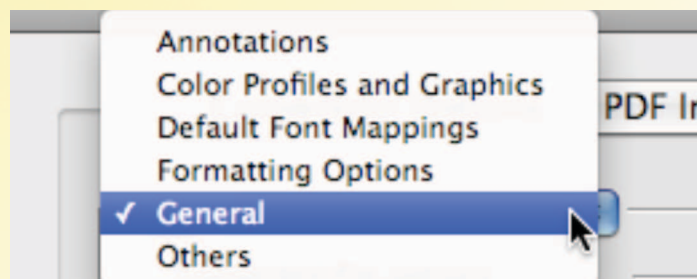
Preference type	What you can customize
Annotations	Annotations recovery related items
Color Profiles and Graphics	Color Profiles assignments and image related settings
Default Font mappings	Default font assignments for the language
General	Style Sheet Generation, Image linking
Others	Maintenance of a Conversion Log

PDF2ID – FAQ 1

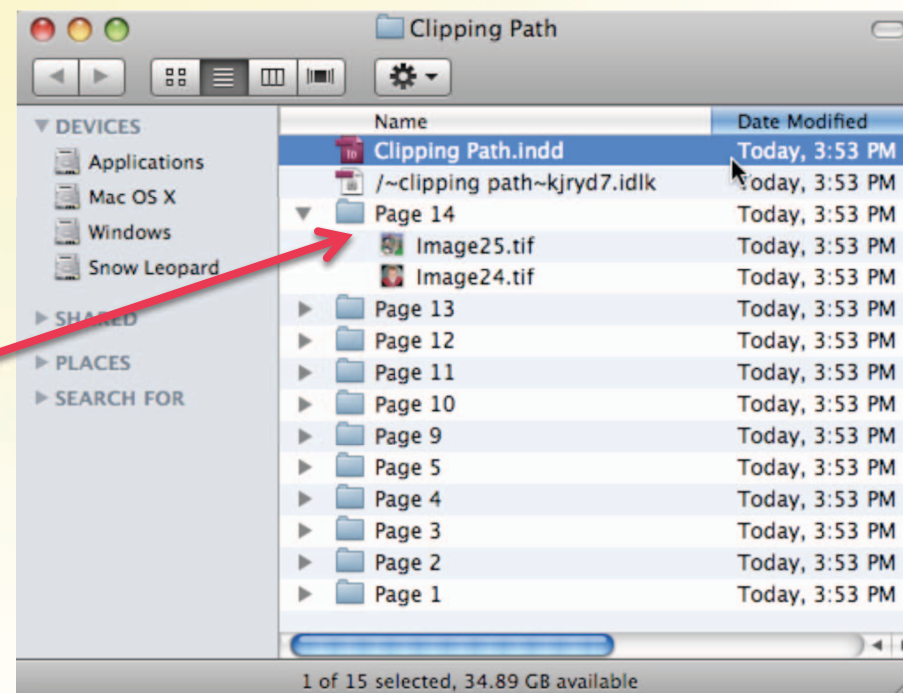■ What happens to images when a PDF or XPS is converted to an InDesign file? Are they embedded or linked?

Ans: When PDF2ID converts a file, a folder structure is created. The folder contains the master ID file and for every page that contains images a sub-folder is created containing the linked images
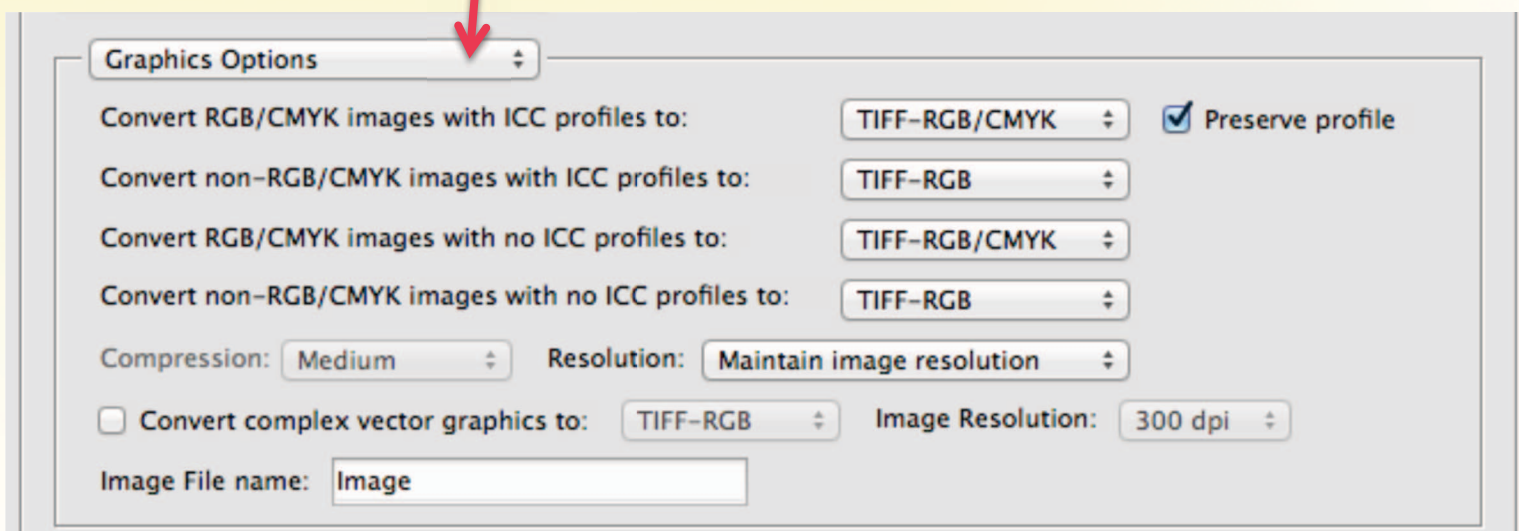
PDF2ID – FAQ 2

■ Are the resolution of the images maintained?

Ans: PDF2ID allows full control over the image resolution and image format via the Graphics Options. You can specify the resolution, image type and other settings to tailor your Graphics recovery needs.

Graphics Options	⇕
Convert RGB/CMYK images with ICC profiles to:	TIFF-RGB/CMYK ⇕ ☑ Preserve profile
Convert non-RGB/CMYK images with ICC profiles to:	TIFF-RGB ⇕
Convert RGB/CMYK images with no ICC profiles to:	TIFF-RGB/CMYK ⇕
Convert non-RGB/CMYK images with no ICC profiles to:	TIFF-RGB ⇕

Compression: Medium ⇕   Resolution: Maintain image resolution ⇕

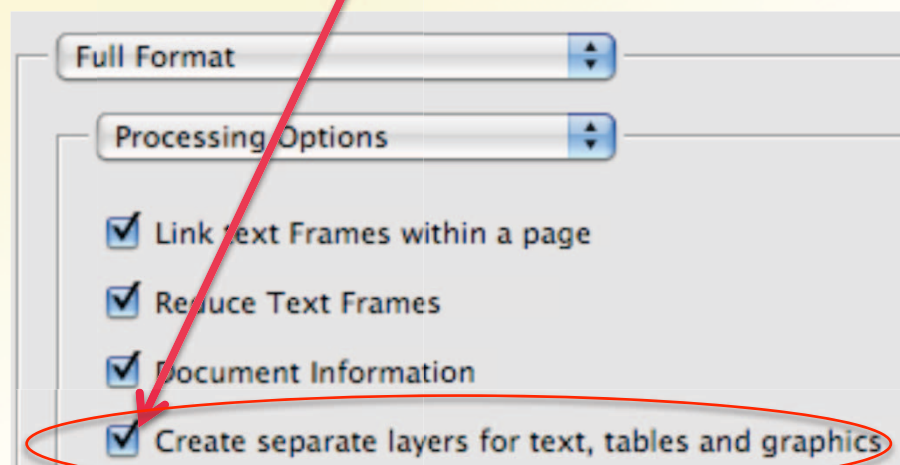☐ Convert complex vector graphics to: TIFF-RGB ⇕   Image Resolution: 300 dpi ⇕

Image File name: Image

PDF2ID – FAQ 3

■ Are Text, Tables and Graphics all separated into individual layers?

Ans: PDF2ID allows full control over the layering process. You can choose to separate the data into distinct layers or keep everything in 1 layer.
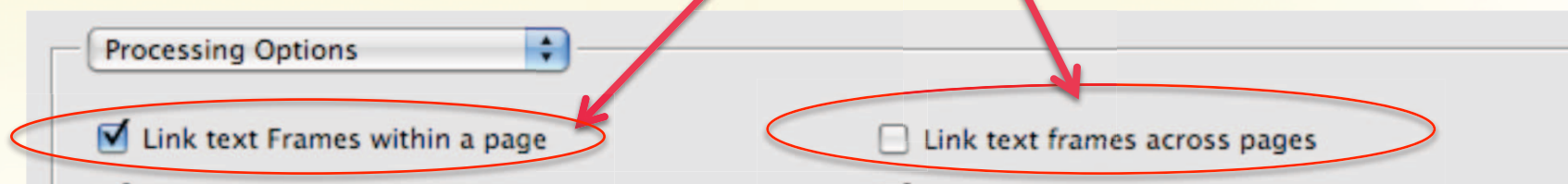
PDF2ID – FAQ 4

■ Are Text frames linked within a page or across pages?

Ans: PDF2ID will link frames that is believes are connected within a Page or Across Pages. Text Frame Linking can be controlled via the Processing Options

Processing Options

☑ Link text Frames within a page   ☐ Link text frames across pages

PDF2ID – FAQ 5

■ What are the differences between PDF2ID Standard and Professional?

Ans: PDF2ID Professional contains the following additional features:

- *Conversion of images to CMYK format*

- *Maintains Colors in native RGB, Lab and CMYK color space*

- *Multi-core/Multi-processor savvy speeding up the conversion process between 200-1600%*

PDF2ID v3.5 – Specifications

- Mac Requirements
  - Mac OS X 10.5.8 or higher
  - InDesign CS4/CS5/CS5.5/CS6
  - Intel Based Mac

- WindowsRequirements
  - Windows XP with SP3/Vista/Windows 7/Windows 8
  - InDesign CS4/CS5/CS5.5/CS6

PDF2ID v3.5 – Contact Information

- Recosoft Corporation
  Osaka, Japan
  Fax: +81-6-6260-5543
- For General Inquiries : info@recosoft.com
- http://www.recosoft.com

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